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6 Attorney for Christina Lovato, Trustee

7 UNITED STATES BANKRUPTCY COURT
8 DISTRICT OF NEVADA

9 In re
10 META MATERIALS INC.,
11 Debtor.

Case No.: 24-50792-hlb
(Chapter 7)

DECLARATION OF CLAYTON BRUST IN
SUPPORT OF *EX PARTE* APPLICATION BY
CHAPTER 7 TRUSTEE TO EMPLOY
ATTORNEYS AS SPECIAL COUNSEL
[ROBISON, SHARP, SULLIVAN & BRUST]
F.R.BANKR.P. 2014

Hearing Date: N/A
Hearing Time:

18 Clayton P. Brust, under penalty of perjury of the laws of the United States, declares:

19 1. I am a resident of Nevada, and I have personal knowledge of the matters stated
20 herein.

21 2. I was admitted to the practice of law in the State of Nevada in 1994. I am a member
22 in good standing of the Nevada State Bar. I am admitted to practice in

23 3. I am a partner in Robison, Sharp, Sullivan & Brust ("RSSB"), which is located in
24 Reno, Nevada. RSSB does not hold any interest adverse to the Debtor estate in the matters upon
25 which it is about to be engaged.

26 4. To the best of my knowledge, there are no connections which RSSB and/or any of
27 its employees have with the Debtor estate's creditors, other parties-in-interest and their respective
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1 attorneys and accountants, the United States Trustee, and any person employed in the office of the
2 United States Trustee.

3 5. RSSB has no connections within the legal community relevant to this case.

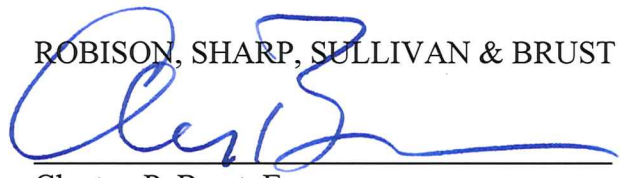
4 6. The Trustee desires to employ me and RSSB as her special counsel for the purpose
5 of advising and representing her in connection with

6 I am the attorney who will be primarily responsible for supervising the legal representation
7 of the Trustee.

8 7. Based on the foregoing, I believe that I, and the members and associates of RSSB
9 are "disinterested person(s)" within the meaning of 11 U.S.C. §§ 101(14) and 327.

10 DATED: October 31, 2024.

11 ROBISON, SHARP, SULLIVAN & BRUST

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13 Clayton P. Brust, Esq.
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